

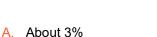
BACK TO SCHOOL

POP QUIZ: HAVE YOU DONE YOUR HOMEWORK ON RETIREMENT?





In order to maintain living standards in retirement, what percent of annual income do financial professionals think people should save?



- B. About 6%
- C. About 9%
- D. About 12%
- E. About 15%



If an investor could set aside \$50 each month for retirement, how much might that end up becoming in 25 years, including interest if it grew at the historical stock market average?

- A. About \$15,000
- B. About \$30,000
- C. About \$40,000
- D. About \$50,000
- E. More than \$60,000



Roughly how much do many financial professionals suggest people think about saving by the time they retire?

- A. About 2-3 times the amount of your last income
- B. About 4-5 times the amount of your last income
- C. About 6-7 times the amount of your last income
- D. About 8-9 times the amount of your last income
- E. About 10-12 times the amount of your last income



Which of the following do you think is the single biggest expense for most people in retirement?

- A. Housing
- B. Health Care
- C. Taxes
- D. Food
- E. Discretionary expenses

Check your answers at the bottom right corner of the page. Did you miss any of these questions? Are you still unsure about any of these topics? If so, don't let this pop quiz burst your bubble!

Contact your financial professional, Kevin Donahue AIF®, CRPC® at 813.512.2746 or kevin@risensonfinancial.com and schedule an appointment!

This quiz was created by Fidelity Investments.

This material was created by a third party to provide accurate and reliable information on the subjects covered but should not be regarded as a complete analysis of these subjects. It is not intended to provide specific legal, tax or other professional advice. The services of an appropriate professional should be sought regarding your individual situation.

To remove yourself from this list, or to add a colleague, please email us at kevin@risensonfinancial.com or call 813-512-2746

The information given herein is taken from sources that IFP Advisors, LLC, dba Independent Financial Partners (IFP), IFP Securities LLC, dba Independent Financial Partners (IFP), and its advisors believe to be reliable, but it is not guaranteed by us as to accuracy or completeness. This is for informational purposes only and in no event should be construed as an offer to sell or solicitation of an offer to buy any securities or products. Please consult your tax and/or legal advisor before implementing any tax and/or legal related strategies mentioned in this publication as IFP does not provide tax and/or legal advice. Opinions expressed are subject to change without notice and do not take into account the particular investment objectives, financial situation, or needs of individual investors. This report may not be reproduced, distributed, or published by any person for any purpose without IFP's express prior written consent. ACR# 4835107 07/22

Investment advice offered through IFP Advisors, LLC, dba Independent Financial Partners (IFP), a Registered Investment Adviser. IFP and Risen Son Financial are not affiliated.

For more information on retirement tips, contact your plan advisor, Kevin Donahue CRPC®, AIF® at 813-512-2746 or kevin@risensonfinancial.com.